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Datasheet

NetSuite NSPB

Integrated Financial Planning,
Budgeting and Forecasting
from NetSuite

Graduating from
spreadsheets

OVERVIEW

NetSuite Planning and Budgeting (NSPB) is used by companies worldwide to meet business planning needs. It addresses a variety of financial, sales, contractual and operational planning use cases across multiple industries, and is accessible via rich interfaces through Web or Microsoft Office.

Key Benefits

- No hardware or IT investments
- Fully customisable and owned by Lines of Business
- Migrate from disconnected planning tools and spreadsheets
- Work with latest version of the software
- Multiple environments and global data centres for deployment
- Low cost and time to implement

Integrated Organisation-Wide Planning and Budgeting Process

Planning and budgeting using spreadsheets in most organisations results in less collaboration, greater inefficiency and is error prone.

NSPB facilitates both company and departmental planning with modeling capabilities, approval workflows and reporting within one collaborative scalable solution. Sales and operationally driven strategic plans can be linked to long-term and near-term financial plans. The solution uses a powerful calculation engine which can accommodate business logic with fast in-memory aggregation and instant analysis and reporting.

Key Features

- Intuitive, role-based web and MS Office interfaces
- Flexible driver based what-if modelling capabilities
- Built-in financial intelligence and spreading logic
- Built-in commentary and annotation capabilities
- Flexible workflow and plan management capabilities
- Robust reporting and ad-hoc analysis with formatting and charting support
- Integration with NetSuite Financials

Robust Modelling with Sandboxing and Predictive Analytics

Demand is volatile, costs fluctuate and the business landscape is constantly changing. NSPB keeps you ahead of the competition by understanding volatility and modeling financial and operational changes quickly, using flexible assumptions. Utilise sophisticated modelling techniques, predictive analytics, multiple what if scenarios and rolling forecasts to minimise uncertainty in the business.

Connect Users with an Intuitive, Mobile-Ready User Interface

The NSPB interface allows users easy access to view plans and reports on the web via their mobile devices. Robust dashboard and report creation capabilities are built-in for streamlined access to information.

SMART VIEW BENEFITS

- Quickly navigate plan versions and details in Excel
- Full ad-hoc and free form analysis capabilities
- Report creation in Excel, Word and PowerPoint
- Data access from multi-dimensional sources
- Create unique data perspectives for users
- Dynamically refresh Office documents with a single click
- Support for highly formatted grids in Microsoft Excel

The mobile-ready and intuitive interface of NetSuite Planning and Budgeting combines task lists, instructions, dashboards and graphical reports.

Empower Users with Microsoft Office Integration

NSPB offers comprehensive integration with Microsoft Office tools such as Microsoft Outlook, Excel, Word and PowerPoint with Smart View for Office. Use Excel as the environment for adding custom members on the fly, slicing and dicing data and ad-hoc modelling. Users can also create data grids incorporating Excel formulas and formats.

Common planning actions, such as spreading and allocation, are available within planning data grids rendered within Microsoft Excel.

Integrate Planning and Management Reporting Seamlessly

Reports and dashboards that display plan, forecast and actual data can be created in minutes and any changes made to versions are instantaneously reflected.

GET IN TOUCH

To take the first step in your journey, contact us to arrange an introductory call and learn more about our experience and how we can help you to move forward.

Please call Aitchinson White on 07889000615 or email aitchinson-white@catalyst-it.co.uk.